MARKETSANDMARKETS™

Abridged Version: Corero Network Security

DDOS PROTECTION & MITIGATION MARKET

GLOBAL FORECAST TO 2031

BY SOLUTION TYPE (NETWORK TRAFFIC ANALYZERS, BOTNET DETECTION & MANAGEMENT), APPLICATION AREA (NETWORK & IP, WEB APPLICATIONS & API, DNS INFRASTRUCTURE), VERTICAL (BFSI, ENERGY & UTILITIES)

Report Code: TC 4985

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16.7 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2025

The company evaluation matrix provides information about the major players offering DDoS protection and mitigation solutions and services. It also outlines the findings and analysis of how well each market vendor performs within the predefined competitive leadership mapping criteria. The vendor evaluations are based on two broad categories: product footprint and market share/rank. Each category carries various criteria based on which vendors have been evaluated. The evaluation criteria considered under the product footprint include the breadth and depth of product offerings, product features and functionality, and estimated product revenue.

Based on a questionnaire, extensive secondary and primary research was conducted to gather critical information about the vendor's strength of product portfolio and market share/rank. A scale of 0–10 was formulated for each question, after which each criterion for every vendor was scored based on the collected information. After data gathering and verification, the scores and weightage for shortlisted vendors against each parameter were finalized. A comparison scorecard was prepared after evaluating all vendors, and they were then placed into four categories based on their performance in each criterion. These are Stars, Emerging Leaders, Pervasive Players, and Participants.

- Stars (companies with large market share, wider application, and geographical use cases and footprint).
- Emerging leaders (companies with large market share, low application, and geographical penetration).
- Pervasive players are companies with small market share, high application, and regional availability). These players' products are available for multiple application/end-use industries and in most regions worldwide.
- Participants have a small footprint in the market at a global level but may have a strong presence in one or more regions and/or customer segments.

16.7.1 STARS

Star players are the leading key players in the market, with a wide product portfolio, strong market presence, and effective business strategies. Their wide product portfolio enables them to serve most regions worldwide. Star players primarily focus on acquiring the leading market position through their strong financial capabilities and well-established brand equity. Akamai, Cloudflare, Radware, Fortinet, NETSCOUT, Microsoft, AWS, NSFOCUS, F5, Nexusguard, A10 Networks, Corero are the vendors in this category.

16.7.2 EMERGING LEADERS

The key players involved in the development and innovation of new products in the DDoS protection and mitigation market have been included in this quadrant. Emerging leaders demonstrate substantial product innovations as compared with their competitors. These players have a broad product portfolio and robust potential to build strong business strategies to expand their businesses and stay on par with the star players. However, they have not adopted effective growth strategies for their overall business. Thales (Imperva), Alibaba Cloud, Fastly, Link11 fall under this category.

16.7.3 PERVASIVE PLAYERS

Pervasive players are well-established companies with effective business strategies. They offer innovative solutions, services, and hardware portfolios and have an extensive network of channel partners and resellers to increase the deployment of their solutions across a multitude of vertical markets. They generally focus on a specific type of technology related to the product. Huawei, BT, Lumen Technologies under this category.

16.7.4 PARTICIPANTS

Participants are companies that offer niche products and have gradually started gaining a position in the market. Unlike other established players, they lack effective business strategies. These players are mostly new entrants in the market and require more time to gain significant traction. Allot, Stratacore, Sucuri (GoDaddy) are placed in this quadrant.

FIGURE 47 DDOS PROTECTION AND MITIGATION MARKET: COMPANY EVALUATION MATRIX (KEY PLAYERS), 2025



Source: Press Releases, Interviews with Experts, and MarketsandMarkets Analysis

16.7.5 COMPANY FOOTPRINT: KEY PLAYERS, 2025

16.7.5.1 Company footprint

FIGURE 48 DDOS PROTECTION AND MITIGATION MARKET: COMPANY FOOTPRINT, 2025

COMPANY NAME	REGIONAL FOOTPRINT	OFFERING FOOTPRINT	VERTICAL FOOTPRINT	OVERALL FOOTPRINT
NETSCOUT	○○○○	○○○○	○○○	○○○○
Akamai	○○○○	○○○○	○○○○	○○○
Radware	○○○○	○○○○	○○○	○○○○
Huawei	○○○○	○○○○	○○○	○○○
Fortinet	○○○○	○○○○	○○○○	○○○○
Nexusguard	○○○○	○○○○	○○○	○○○
Link11	○○○○	○○○○	○○○	○○○○
Thales (Imperva)	○○○○	○○○○	○○○○	○○○
NSFocus	○○○○	○○○○	○○○○	○○○○
Cloudflare	○○○○	○○○○	○○○○	○○○
BT	○○○○	○○○○	○○○○	○○○○
A10 Networks	○○○○	○○○○	○○○	○○○○
F5	○○○○	○○○	○○○○	○○○
Fastly	○○○	○○○	○○○	○○○
Corero	○○○○	○○○○	○○○○	○○○○
Microsoft	○○○○	○○○○	○○○○	○○○○
AWS	○○○○	○○○○	○○○○	○○○○
Alibaba Cloud	○○○○	○○○○	○○○○	○○○○
Sucuri (GoDaddy)	○○○	○○○○	○○○	○○○
Allot	○○	○○○○	○○○○	○○○
Stratacore	○○○	○○○○	○○○○	○○○
Lumen Technologies	○○○	○○○○	○○○○	○○○

RATING : ○○○○ EXCELLENT ○○○ GOOD ○○ AVERAGE ○ BELOW AVERAGE NOT APPLICABLE

Source: Company Websites and MarketsandMarkets Analysis

16.7.5.2 Regional footprint

TABLE 577 DDOS PROTECTION AND MITIGATION MARKET: REGIONAL FOOTPRINT, 2025

COMPANY	NORTH AMERICA	EUROPE	ASIA PACIFIC	MIDDLE EAST & AFRICA	LATIN AMERICA	REGION FOOTPRINT
Microsoft	Y	Y	Y	Y	Y	4.00
AWS	Y	Y	Y	Y	Y	4.00
Alibaba Cloud	Y	Y	Y	Y	Y	4.00
NETSCOUT	Y	Y	Y	Y	Y	4.00
Akamai	Y	Y	Y	Y	Y	4.00
Radware	Y	Y	Y	Y	Y	4.00
Huawei	Y	Y	Y	Y	Y	4.00
Fortinet	Y	Y	Y	Y	Y	4.00
Nexusguard	Y	Y	Y	Y	Y	4.00
Link11	Y	Y	Y	Y	Y	4.00
Thales (Imperva)	Y	Y	Y	Y	Y	4.00
NSFOCUS	Y	Y	Y	Y	Y	4.00
Cloudflare	Y	Y	Y	Y	Y	4.00
BT	Y	Y	Y	Y	Y	4.00
A10 Networks	Y	Y	Y	Y	Y	4.00
F5	Y	Y	Y	Y	Y	4.00
Fastly	Y	N	Y	N	N	1.60
Corero	Y	Y	Y	Y	Y	4.00
Allot	Y	N	N	N	N	0.80
StrataCore	Y	Y	Y	N	N	2.40
Sucuri (GoDaddy)	Y	Y	Y	Y	Y	4.00
Lumen Technologies	Y	Y	Y	Y	N	3.20

Source: Company Websites and MarketsandMarkets Analysis

16.7.5.3 Offering footprint

TABLE 578 DDOS PROTECTION AND MITIGATION MARKET: OFFERING FOOTPRINT, 2025

COMPANY	HARDWARE SOLUTIONS	SOFTWARE SOLUTIONS	SERVICES	OFFERING FOOTPRINT
Microsoft	N	Y	Y	2.7
AWS	N	Y	Y	2.7
Alibaba Cloud	N	Y	Y	2.7
NETSCOUT	N	Y	Y	2.7
Akamai	N	Y	N	1.3
Radware	N	Y	Y	2.7
Huawei Technology	Y	N	N	1.3
Fortinet	Y	Y	N	2.7
Nexusguard	Y	Y	Y	4.0
Link11	N	Y	Y	2.7
Thales (Imperva)	N	Y	N	1.3
NSFOCUS	Y	Y	Y	4.0
Cloudflare	N	Y	Y	2.7
BT	N	Y	N	1.3
A10 Networks	N	Y	Y	2.7
F5	N	N	Y	1.3
Fastly	N	Y	Y	2.7
Corero	Y	Y	Y	4.0
Allot	N	Y	N	1.3
StrataCore	N	Y	N	1.3
Sucuri (GoDaddy)	N	Y	Y	2.7
Lumen Technologies	N	Y	N	1.3

Source: Company Websites and MarketsandMarkets Analysis

16.7.5.4 Vertical footprint

TABLE 579 DDOS PROTECTION AND MITIGATION MARKET: VERTICAL FOOTPRINT, 2025

COMPANY	BFSI	HEALTHCARE	IT & ITES	VERTICAL FOOTPRINT
Microsoft	Y	Y	Y	4.00
AWS	Y	Y	Y	4.00
Alibaba Cloud	Y	Y	Y	4.00
NETSCOUT	Y	Y	Y	4.00
Akamai	Y	Y	Y	4.00
Radware	Y	Y	Y	4.00
Huawei Technology	Y	Y	Y	4.00
Fortinet	Y	Y	Y	4.00
Nexusguard	Y	Y	Y	4.00
Link11	Y	N	N	1.33
Thales (Imperva)	Y	Y	Y	4.00
NSFOCUS	Y	Y	Y	4.00
Cloudflare	Y	Y	Y	4.00
BT	Y	Y	Y	4.00
A10 Networks	Y	Y	Y	4.00
F5	Y	N	Y	2.67
Fastly	Y	N	N	1.33
Corero	Y	Y	Y	4.00
Allot	N	N	Y	1.33
StrataCore	Y	N	Y	2.67
Sucuri (GoDaddy)	Y	Y	N	2.67
Lumen Technologies	Y	Y	Y	4.00

Source: Company Websites and MarketsandMarkets Analysis

17.1.16 CORERO

17.1.16.1 Business Overview

Corero Network Security (Corero) is a cybersecurity company specializing in denial-of-service (DoS) and distributed denial-of-service (DDoS) protection and service availability/resiliency solutions. The company's portfolio is centered on protecting network infrastructure and digital services through automated detection, mitigation, traffic visibility, analytics, and reporting capabilities. Corero's primary platform offerings include SmartWall ONE, CORE, and associated SecureWatch managed services. The company provides flexible deployment models spanning hardware, software, virtual, SaaS, and cloud-native environments. Corero protects thousands of organizations globally and have around 400 live customer deployments, supported by around 50 channel partners.

In the DDoS protection and mitigation market, Corero's primary offering is SmartWall ONE, an adaptive DDoS protection platform designed for real-time detection and automated mitigation of attacks across Layers 3-7, including HTTPS/TLS encrypted attack protection. The platform supports on-premises and hybrid-cloud deployments and combines DDoS mitigation with traffic visibility, analytics, and application-layer protection capabilities. Corero also offers CORE, a cloud-native observability and resiliency platform that extends the company's capabilities into traffic analysis, application security, Zero Trust admission control, and other related availability functions. In addition, Corero's SecureWatch provides managed services and DDoS intelligence capabilities to support customers' ongoing operations.

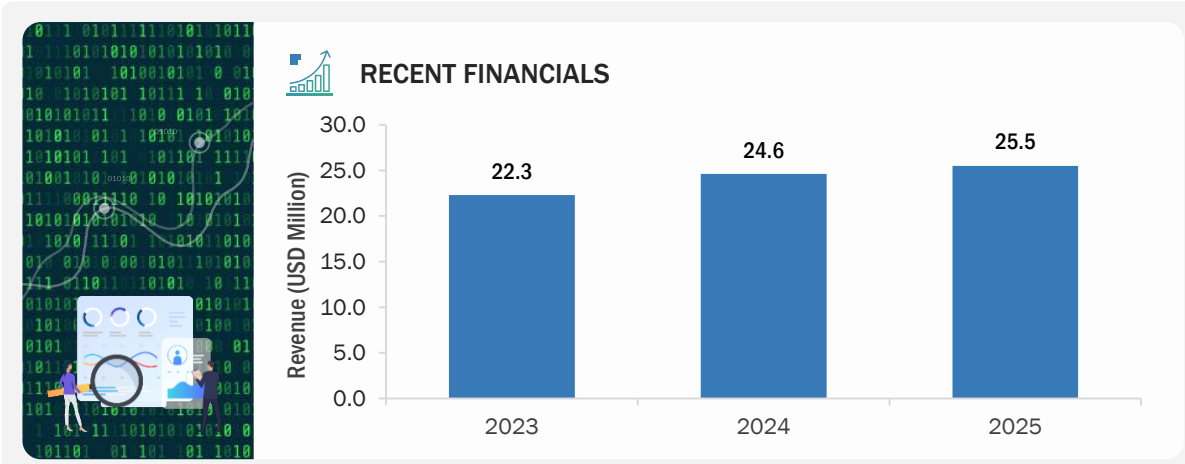
Corero primarily serves internet service providers, hosting providers, cloud providers, self-hosting SaaS providers, and enterprises across various sectors such as finance, healthcare, retail, gaming, education, and government. The company has strategic alliances with technology and infrastructure providers, including Akamai and HPE Juniper, for embedding their DDoS protection technologies within broader network infrastructure and cloud environments. Corero has a strong global presence in over 50 countries including its offices in North America and Europe. The company is listed on the London Stock Exchange's AIM (ticker: CNS) and the US OTC Market (OTCQX: DDoSF).

TABLE 636 CORERO NETWORK SECURITY: COMPANY OVERVIEW

founded	2011
Headquarter 1	Marlborough, MA, US
Headquarter 2	London, UK
Ownership	Public (LON: CNS)

Source: Company Website

FIGURE 62 CORERO: COMPANY SNAPSHOT



Source: Company Website and Annual Reports

17.1.16.2 Products/Solutions/Services offered

TABLE 637 CORERO: PRODUCTS/SOLUTIONS/SERVICES OFFERINGS

PRODUCT TYPE	PRODUCT/SOLUTION/ SERVICE	DESCRIPTION	VERTICAL
Software/ Platform & Hardware	SmartWall ONE	Corero's modular DDoS protection solution providing real-time detection and automated mitigation of DoS and DDoS attacks. It supports protection across Layers 3–7 with unencrypted and encrypted traffic inspection, attack detection, mitigation, visibility, analytics, and reporting. SmartWall ONE supports flexible on-premises and hybrid-cloud deployment architectures and can be deployed through hardware, software, or virtualized configurations.	▪ ISPs ▪ Hosting ▪ Finance ▪ Healthcare ▪ Retail, Gaming ▪ Education ▪ Government
Software/ Platform	CORE Platform	Cloud-native, AI-augmented, observability and resiliency platform extending Corero's protection capabilities beyond conventional DDoS mitigation. The platform combines traffic visibility with AI-powered analysis, threat intelligence feeds, support for Zero Trust admission control, and defenses against availability-impacting application and API threats. It is designed to complement SmartWall ONE within Corero's broader service availability and resiliency protection architecture.	▪ ISPs ▪ Hosting ▪ Finance ▪ Healthcare ▪ Retail, Gaming ▪ Education ▪ Government
Services	SecureWatch	Portfolio of managed and intelligence-led services designed to support the operation of Corero's DDoS protection environment. Services include managed DDoS protection and threat intelligence capabilities, supported by Corero specialists and threat research to help customers monitor attack activity, optimize protection policies, and strengthen their DDoS defense posture.	▪ ISPs ▪ Hosting ▪ Finance ▪ Healthcare ▪ Retail, Gaming ▪ Education ▪ Government

Source: Company Website

17.1.16.3 Recent developments

17.1.16.3.1 Product launches & enhancements

TABLE 638 CORERO: PRODUCT LAUNCHES & ENHANCEMENTS

MONTH & YEAR	DEVELOPMENT TYPE	COMPANY NAME	PRODUCT NAME (PRODUCT TYPE)	DESCRIPTION
August 2026	Product launch	Corero Network Security	AI-Augmented Cloud-Assist for SmartWall ONE (Software/ Platform)	Corero launched AI-Augmented Cloud-Assist for SmartWall ONE, extending its DDoS protection capabilities with cloud-delivered AI-assisted analysis, threat intelligence, and policy optimization. The capability creates a feedback loop between cloud intelligence and deployed protection environments to support faster identification of emerging threats and mitigation policy development.
July 2026	Software release/ Product enhancement	Corero Network Security	SmartWall ONE 15.x (Software/ Platform)	Corero made SmartWall ONE version 15.x generally available. The release represents the latest major version of Corero's DDoS detection and mitigation platform, with intelligent TLS inspection and mitigation orchestration, plus outbound traffic monitoring, and enhanced edge router visibility and control.
June 2025	Software release/ Product enhancement	Corero Network Security	SmartWall ONE 14.x (Software/ Platform)	Corero made SmartWall ONE version 14.x generally available. The release represents the latest major version of Corero's DDoS detection and mitigation platform, adding bare metal software protectors, multi-site solution resiliency, and enhanced edge router mitigation.
October 2024	Product launch	Corero Network Security	Corero Observability & Resiliency Ecosystem (CORE) (Software/ Platform)	Corero launched CORE, a cloud-based availability protection platform designed to extend visibility and defensive capabilities across existing security infrastructure. The platform uses data collection and AI/ML-assisted insights to support service availability and resilience.
October 2024	Product launch	Corero Network Security	Network Threat Detector (NTD) 3400 (Hardware)	Corero launched the NTD 3400, an 800Gbps throughput hardware appliance and enhancement to its SmartWall ONE DDoS protection portfolio. The appliance was introduced to provide 400GE and higher-capacity connectivity with scalable DDoS detection and mitigation.
August 2024	Software release/Product enhancement	Corero Network Security	SmartWall ONE Service Portal 3.x (Software/ Platform)	Corero made version 3.x of the SmartWall ONE Service Portal generally available, supporting the delivery and management of DDoS Protection-as-a-Service offerings.
June 2024	Product enhancement	Corero Network Security	SmartWall ONE Service Portal (Software/ Platform)	Corero introduced enhanced SmartWall ONE Service Portal capabilities, including features designed to support service and hosting providers in managing DDoS protection services, improving customer visibility, and supporting service monetization.

March 2024	Service launch	Corero Network Security	Corero DDoS Intelligence Service (CDIS) (Service)	Corero introduced its DDoS Intelligence Service, an automated, AI-assisted subscription service for SmartWall ONE customers. The service uses Corero's threat research and intelligence to support predictive and pre-emptive DDoS mitigation.
March 2024	Major software release/ Product enhancement	Corero Network Security	SmartWall ONE 12.x (Software/ Platform)	Corero made SmartWall ONE version 12.x generally available as a major software release for its automated DDoS detection and mitigation platform.
February 2024	Product enhancement	Corero Network Security	SmartWall ONE 400G Extension (Software/ Platform)	Corero extended SmartWall ONE capabilities to support 400G-connected DDoS detection, mitigation, and protection from the network edge to the core, addressing demand for higher-capacity protection architectures.

Source: Press Releases

17.1.16.3.2 Deals

TABLE 639 CORERO: DEALS

MONTH & YEAR	DEAL TYPE	COMPANY 1	COMPANY 2	DESCRIPTION
July 2026	Strategic partnership	Corero Network Security	Commercis (UK)	Corero entered into a strategic partnership with Commercis to expand the availability of its real-time DDoS protection platform across the Middle East. The partnership targets telecommunications, internet services, banking, government, energy, critical infrastructure, and enterprise organizations.
June 2026	Strategic partnership	Corero Network Security	ITcare (Poland)	Corero partnered with ITcare to expand access to SmartWall ONE and deliver real-time DDoS protection and cyber resilience capabilities to enterprises, service providers, and critical infrastructure organizations.
February 2026	Strategic partnership	Corero Network Security	EdgeUno (US)	Corero partnered with EdgeUno to expand automated DDoS protection as a managed service across Latin America, combining Corero's automated defense capabilities with EdgeUno's regional connectivity infrastructure.
January 2026	Strategic partnership	Corero Network Security	Auben Networks (Argentina)	Corero partnered with Auben Networks to expand its Latin American presence. Under the agreement, Auben Networks can offer Corero's portfolio, including the SmartWall ONE DDoS protection platform, to customers in the region.
September 2025	Partnership expansion	Corero Network Security	ONESECURE Asia (Singapore)	Corero entered a strategic partnership with ONESECURE Asia, marking its entry into the Singapore market and expanding its Southeast Asian presence. The partnership combines Corero's DDoS protection technology with ONESECURE's local capabilities for telecom operators, enterprises, and service providers.

September 2025	Partnership expansion	Corero Network Security	Netceed (UK)	Corero expanded its strategic partnership with Netceed into the UK, enabling UK service providers to access Corero's DDoS protection, traffic analysis, and Zero Trust Admission Control capabilities.
June 2025	Agreement	Corero Network Security	Rocket Fibre (UK)	Rocket Fibre signed a multi-year agreement and selected Corero's SmartWall ONE solution to provide scalable, real-time DDoS protection across its network and support the delivery of DDoS protection services to customers.
April 2025	Partnership expansion	Corero Network Security	Juniper Networks (US)	Corero and Juniper expanded their partnership, enabling Juniper to sell Corero's full DDoS protection portfolio, including SmartWall ONE and the CORE platform, to customers across multi-vendor network environments.
August 2024	Strategic partnership	Corero Network Security	stc Bahrain (Bahrain)	Corero entered a partnership with stc Bahrain to support the delivery of DDoS-protected services and enhance protection against external and internally generated DDoS threats for stc Bahrain's customers.
August 2024	Strategic partnerships	Corero Network Security	NovaRed (Chile), VGL (New Zealand) & GreyMatter (Chile)	Corero signed three strategic partner agreements with NovaRed, VGL, and GreyMatter to expand the availability of its DDoS protection solutions and strengthen its channel presence in Chile and Latin America.

Source: Press Releases