corero
[NETWORK SECURITY]

The DDoS Protection and Service Availability Specialists

H1 2026 PRESENTATION

Carl Herberger, CEO
Chris Goulden, CFO

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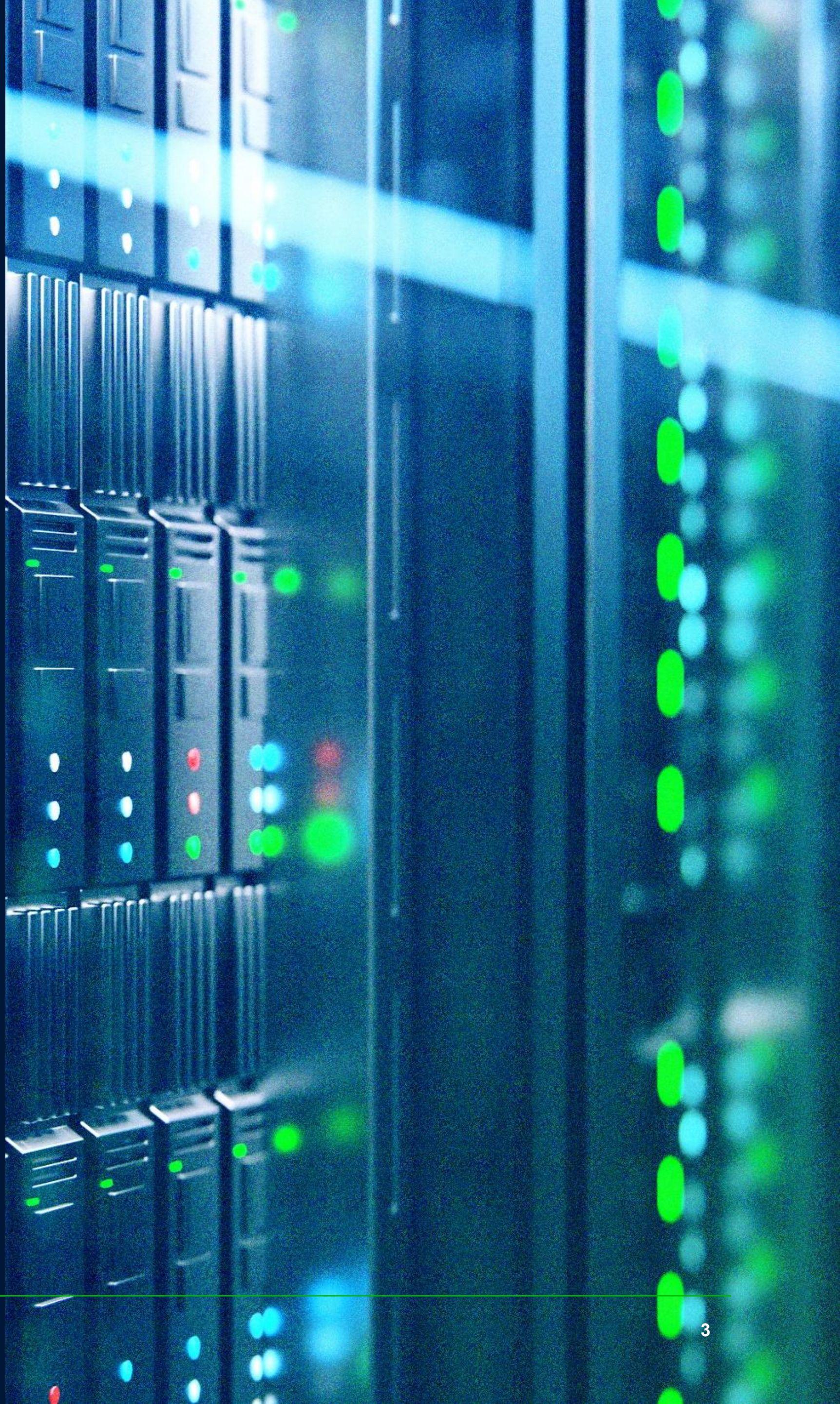
AIM: CNS OTCQX: DDOSF

SAFE HARBOR FORWARD-LOOKING STATEMENTS

This announcement may contain "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. We intend all forward-looking statements to be covered by the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements generally can be identified by the fact that they do not relate strictly to historical or current facts and by the use of forward-looking words such as "expect," "expectation," "believe," "anticipate," "may," "could," "intend," "belief," "plan," "estimate," "target," "predict," "likely," "seek," "project," "model," "ongoing," "will," "should," "forecast," "outlook" or similar terminology.

These statements are based on and reflect our current expectations, estimates, assumptions and/or projections, our perception of historical trends and current conditions, as well as other factors that we believe are appropriate and reasonable under the circumstances. Forward-looking statements are neither predictions nor guarantees of future events, circumstances or performance and are inherently subject to known and unknown risks, uncertainties and assumptions that could cause our actual results to differ materially from those indicated by those statements. There can be no assurance that our expectations, estimates, assumptions and/or projections, including with respect to the future earnings and performance or capital structure of Corero Network Security plc, will prove to be correct or that any of our expectations, estimates or projections will be achieved.

ABOUT CORERO NETWORK SECURITY



INNOVATOR IN DDoS PROTECTION

Highly autonomous, real-time**, hardware-agnostic** protection against malicious activity, ensuring continuity, availability and uptime

ACCELERATED REVENUE GROWTH

42% YoY revenue growth to **$15.5 million**

STRONG NEW PRODUCT TRACTION

CORE platform elevating product portfolio, enhancing revenue and pipeline growth

EXPANDING MARKET REACH

Significant new customer wins with Tier-1 Telcos in UK and US position Corero as vendor option for world's largest organisations

WELL-POSITIONED FOR GROWTH

With solid **ARR, accelerated revenue growth** and **profitability** Corero is well placed leverage its enhanced position in the growing and ever-evolving DDoS market

H1 2026 IN NUMBERS

$15.5m
REVENUE
+42%

$24.1m
ARR
+12%

$2.6m
EBITDA

93%
GROSS MARGIN

96%
CUSTOMER RENEWAL RATE

95
PEOPLE WORLDWIDE

50+
COUNTRY FOOTPRINT

H1 2026 KEY HIGHLIGHTS

FY 2026 EXPECTED TO EXCEED MARKET EXPECTATIONS*

- Revenue growth **+42%**
- Bookings growth **+14%**
- Customer contract renewal rate of **96%**

- Significant partner & deal flow momentum
  - Key customer **WAAP contract extension**; $1.1 million 3-year contract
  - New customer, major service provider in Brazil; $1.1 million 3-year contract

- Post period-end new customer successes:
  - $1.4 million, 3-year contract with Tier-1 US-based leader in global telecommunications
  - $3.4 million, 5-year contract with a Tier-1 UK-based telecommunications provider
  - $0.5 million, 3-year initial contract with leading NeoCloud provider

** For the purpose of this presentation, the Group believes market consensus for FY 2026 to be revenue of $29.2 million and EBITDA of $3.3 million.*

WHERE WE WIN
AI DATACENTRE AND NEOCLOUD

- Data centers now considered strategic assets
- Greater global regulatory scrutiny due to growth integration of AI in data center operations
- AI models are highly sensitive to latency – highly automated, sub-second mitigation solution meets these needs

- Examples:
  - $1.1m extension of Web Application Security (“WAAP”) contract with TierPoint
  - $0.5m initial contract with leading NeoCloud provider in the US

WHERE WE WIN
ECONOMIC AND LEGISLATIVE CHANGES

- Governments and regulators now tightening cybersecurity regulations
- DDoS protection becoming a legal requirement for critical infrastructure
- E.gs DORA (EU), Cyber Security & Resiliency Bill (UK), Cyber Security Act (Australia)
- Data sovereignty increasingly becoming legislation in multiple geographies
- Increasing opportunities in pipeline driven by regulatory & sovereignty requirements

- Examples:
  - $3.4 million, 5-year contract with a Tier-1 UK-based telecommunications provider

ESCALATING THREAT LANDSCAPE

Attacks got BIGGER

262% increase in peak attack size

Attacks got FASTER

6 SECONDS: shortest attack wave observed

Attacks got SMARTER

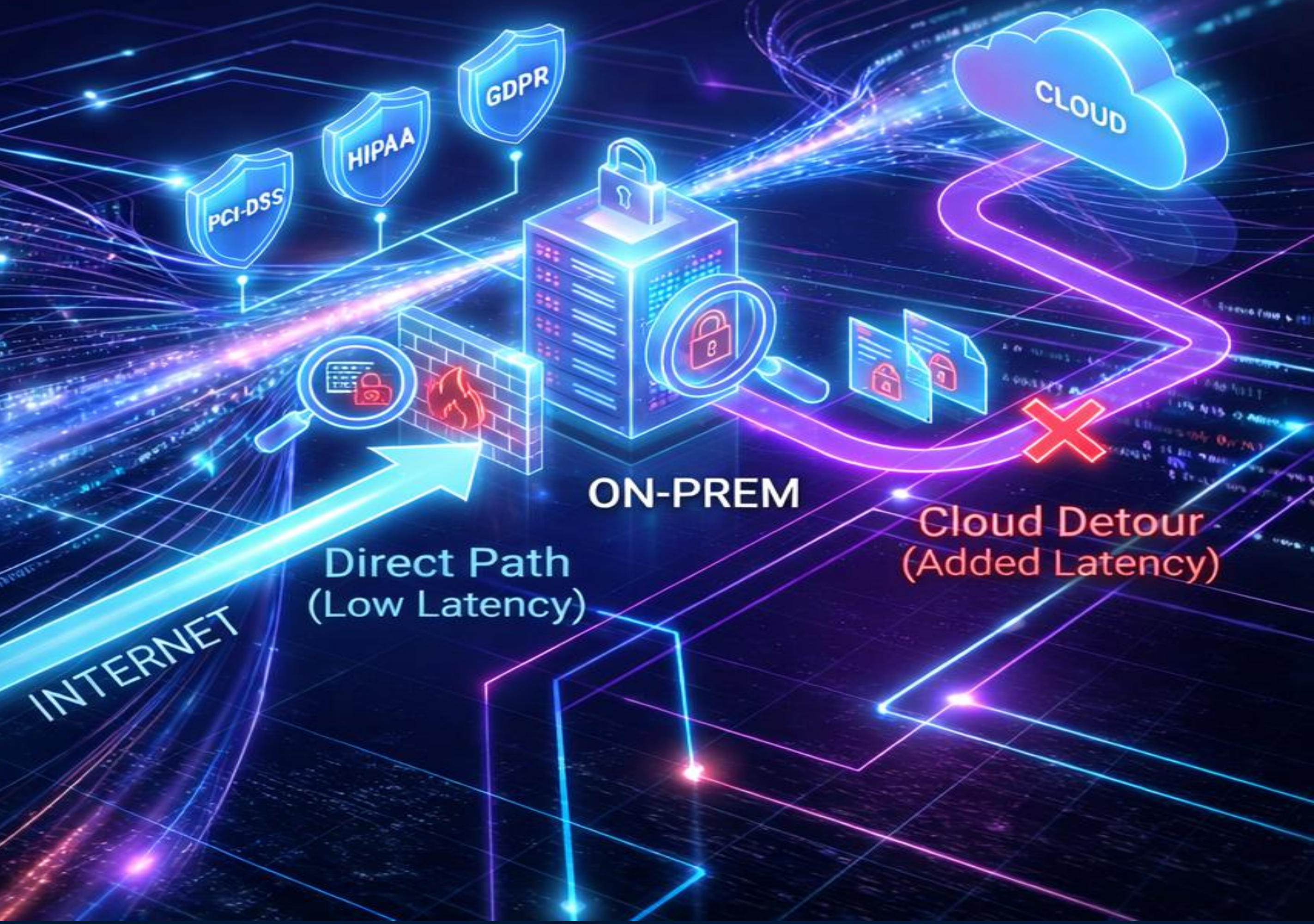
50 unique attack vectors observed in one attack

1.4 million compromised devices in KIMWOLF Botnet

Source: Corero Threat Intelligence Report 2026 - https://www.corero.com/lp-report-threat-intelligence-report-2026/

WHY ON-PREM MATTERS
SOVEREIGNTY. SPEED. AUDIT-READINESS.

- Block attacks immediately and offload to cloud only when needed
- Stop encrypted threats without exposing sensitive data
- Keep encryption certificates and keys private
- Satisfy regulatory and sovereignty requirements



WHY LEGACY SOLUTIONS FALL SHORT

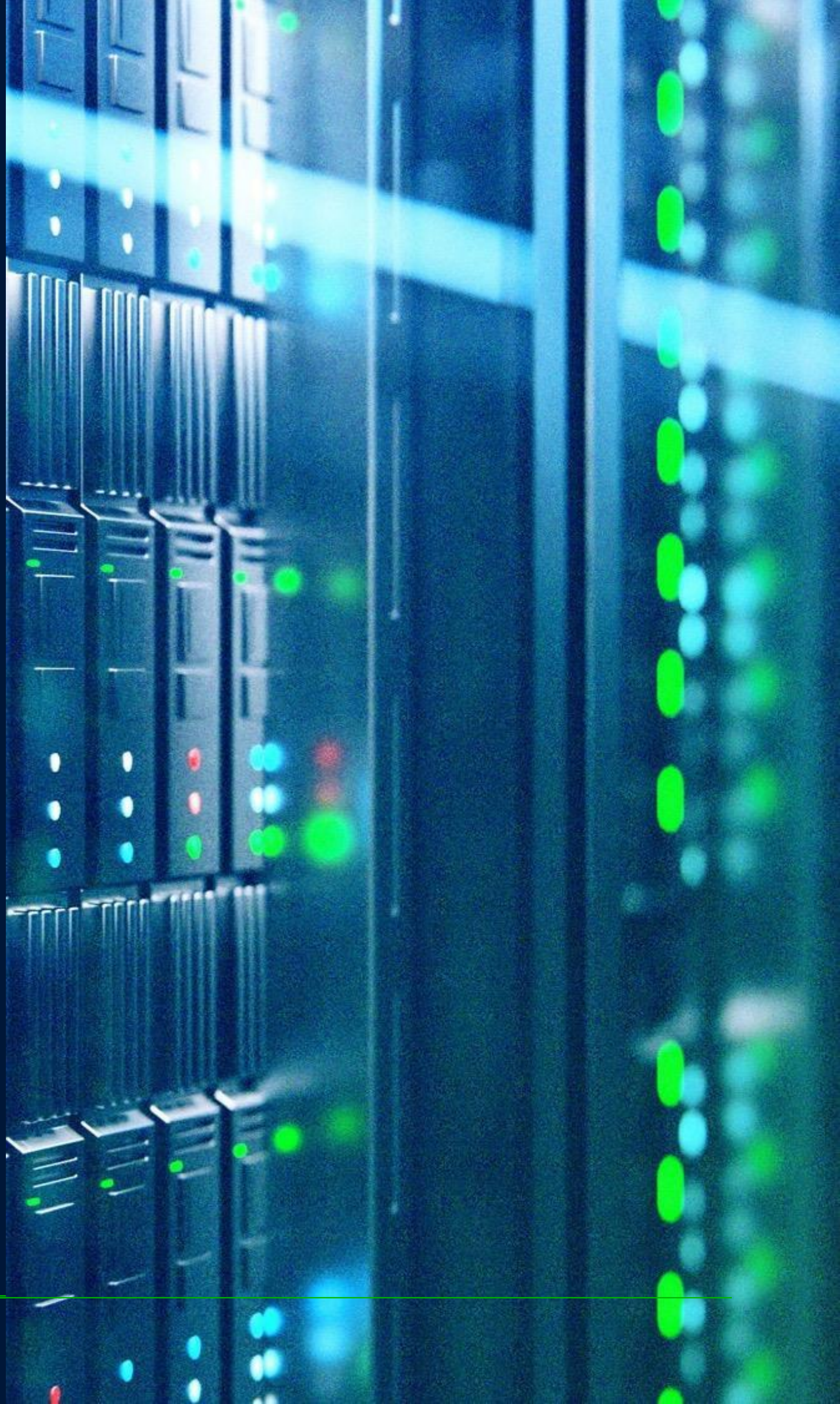
ADMINISTRATIVE BURDEN

LACK OF FLEXIBILITY

PERFORMANCE AND LATENCY

HARDWARE-BASED BUSINESS MODELS

LACK OF INTEGRATIONS



EXPANDING OUR PRODUCT FOOTPRINT

CORE: Expanding our market beyond DDoS

- Traffic Observability and Analytics
- **Market size: ~$4.5Bn in 2026 at ~11% CAGR**

- Application and API Protection
- **Market size: ~$6-8Bn in 2026 at ~15% CAGR**

- Performance Monitoring
- **Market size: ~$10Bn in 2026 at ~13% CAGR**

- Zero trust
- **Market size: ~$49Bn in 2026 at ~15% CAGR**

Corero Innovation Timeline

2H2024 · **1H2025** · **2H2025** · **1H2026**

400G Capacity Solution > Multi-Site Resiliency > Commercial off-the-shelf compatibility > Traffic Anaylsis > HTTPs Attack Protection > Zero Trust Admission Control > Application Security > Performance Monitoring

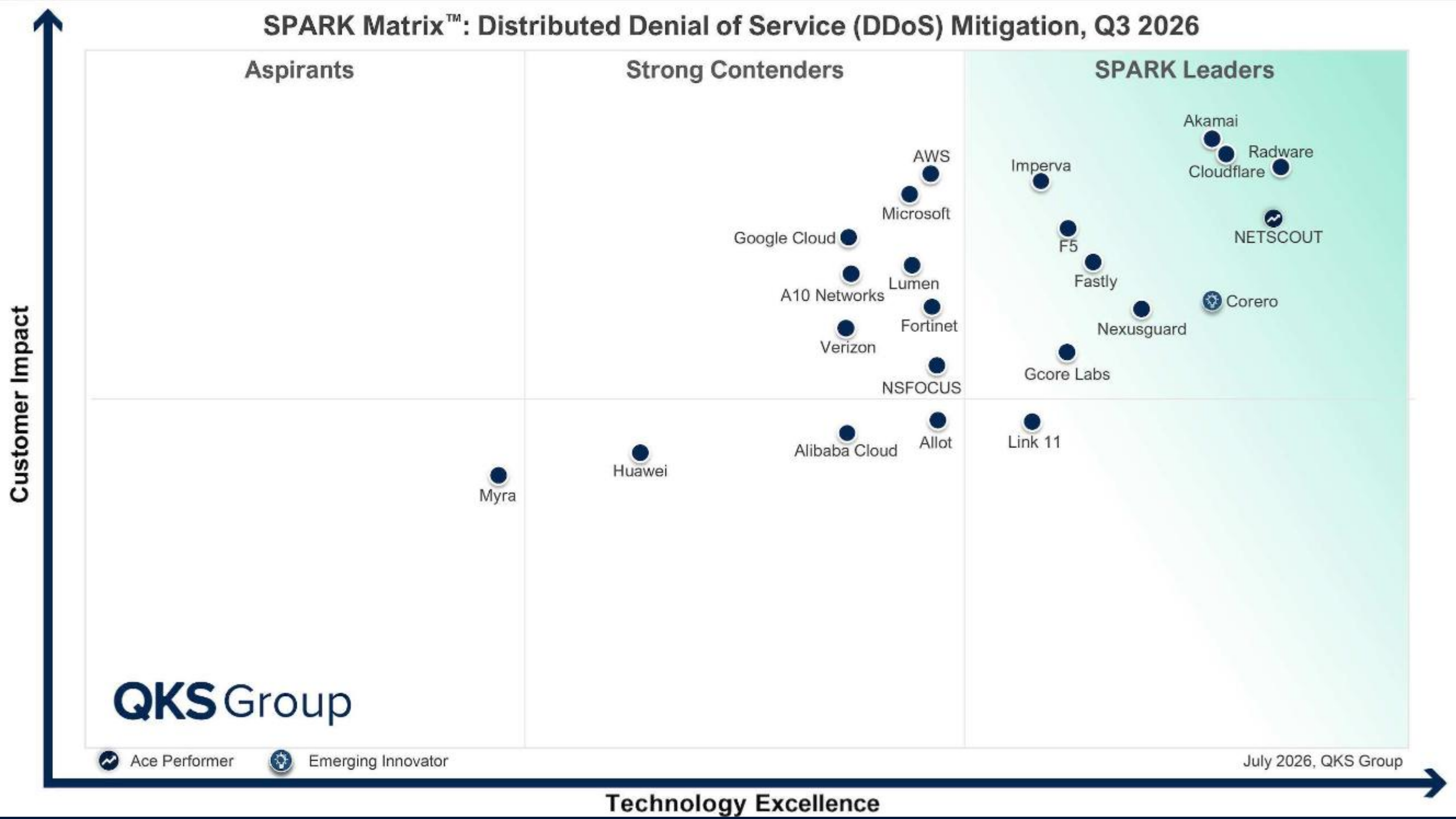
INDUSTRY RECOGNITION

SPARK MATRIX™:

- Comprehensive global evaluation framework that benchmarks vendors across industries
- Corero not only ranked in 'Leaders' category for DDoS but also identified as the 'Emerging Innovator' in the industry

INFOSEC AWARDS:

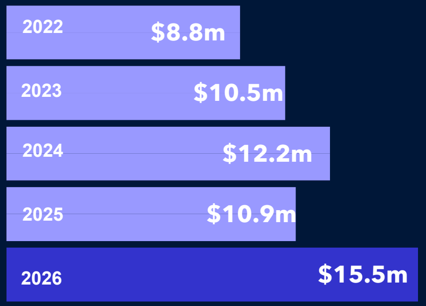
- Corero recently received two awards:
- Cyber Resilience
- Most Innovative DDoS Protection Solution



H1 2026 HIGHLIGHTS

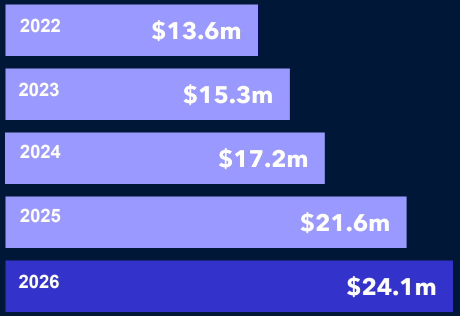
REVENUE

$15.5m



ARR

$24.1m

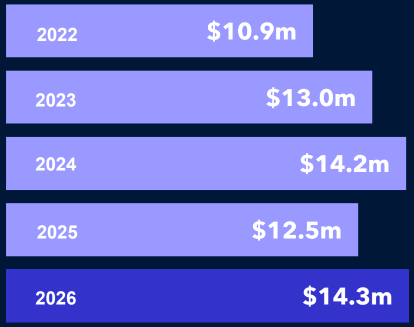


GROSS MARGIN

93%

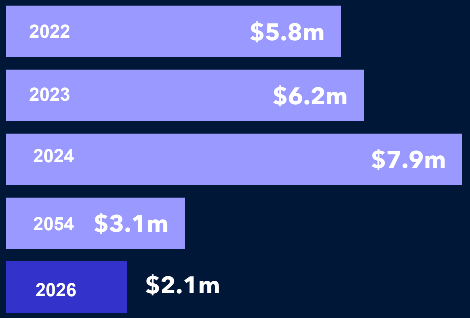
ORDER INTAKE

$14.3m



NET CASH

$2.1m



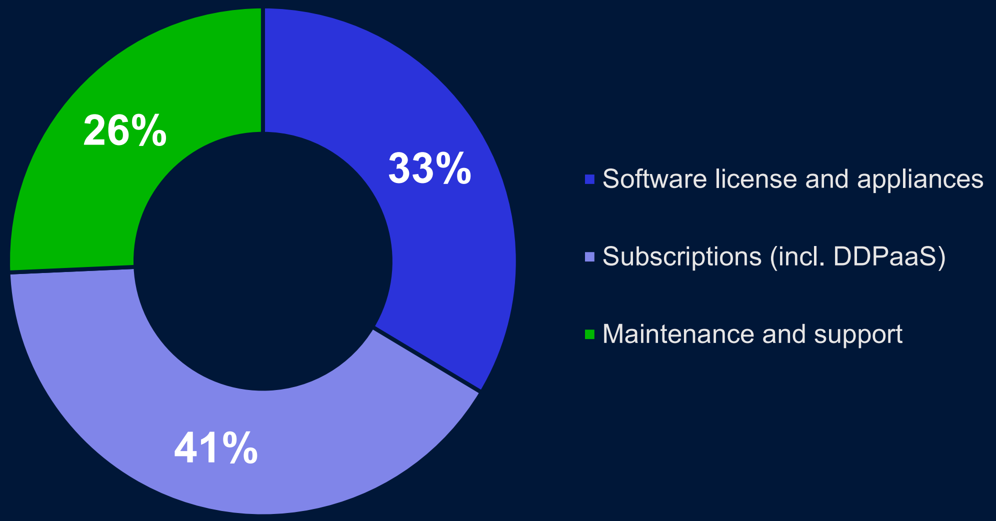
EBITDA

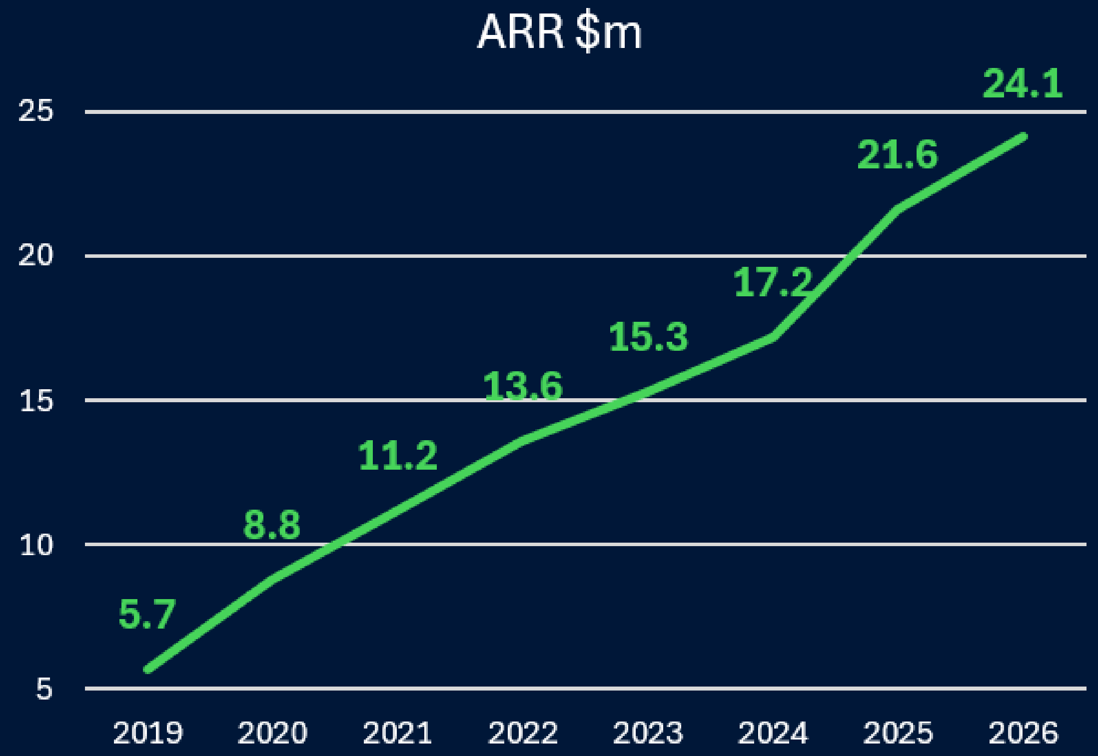
$2.6m

H1 2026
REVENUE SEGMENTS

SALES BY GEOGRAPHY
Americas: 70%
Rest of World: 30%

H1 2026 REVENUE BY CATEGORY





OUTLOOK
2026

- H2 2026 has started strongly, driven by significant customer wins and an improving sales pipeline enhanced by an extended product portfolio
- ARR growth momentum expected to continue with continuing shift to Corero's subscription-based sales model
- As a result, management now expects Corero to exceed market expectations* for revenue and significantly exceed market expectations for EBITDA for FY 2026.
- We remain focused on elevating Corero's status as an effective and affordable solutions provider capable of combatting the most hostile of DDoS attacks;
- Corero remains well placed to capitalise on the global growth in cybersecurity threats which continues to support our new business pipeline and revenue growth.

** For the purpose of this presentation, the Group believes market consensus for FY 2026 to be revenue of $29.2 million and EBITDA of $3.3 million.*

THANK YOU _

carl.herberger@corero.com

chris.goulden@corero.com

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AIM: **CNS** OTCQX: **DDOSF**

CAPITAL STRUCTURE JUNE 26

SHAREHOLDER DISTRIBUTION	
Insiders	38%
Retail	16%
Other Large Shareholders*	46%

*** including:***
Sabvest Capital Holdings 11.2%
Caraway Group 10.0%
Juniper Networks 9.6%
abrdn Investments Limited 5.3%

CASH	$2.1M
Market Cap	£42m ($56m)
Shares Outstanding	512m
Warrants	None
Options	48m
RSUs	None
Fully Diluted	561m
Convertible Notes	None
52 wk H/L	13.25p – 6.60 GBp

FINANCIAL DEFINITIONS

ARR is defined as the normalised annualised recurring revenues and includes recurring revenues from contract values of annual support, software subscriptions including terms greater than one year, and from DDoS Protection-as-a-Service ('DDPaaS') contracts

Order Intake / Bookings is defined as orders received from customers in the period

EBITDA is defined as Earnings before interest, tax, depreciation and amortisation

Adjusted EBITDA is defined as Earning before interest, tax, depreciation and amortisation and adjusted for share-based payments charge and one-off restructuring costs in the period